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SiS INTERNATIONAL HOLDINGS LIMITED

新龍國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00529)

UPDATE ANNOUNCEMENT ON THE POSSIBLE VERY SUBSTANTIAL ACQUISITION

Reference is made to the announcement of SiS International Holdings Limited (the “**Company**”) dated 13 September 2017 and the circular of the Company dated 16 October 2017 (the “**Circular**”) regarding the possible very substantial acquisition in relation to the pre-conditional voluntary general offer to acquire the Offer Shares of the Target Company by the Offeror. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company was informed by the Offeror that the Pre-Conditions have been fulfilled and the Offeror has made the Formal Offer Announcement on 1 November 2017, a copy of which is available on the website of the SET (<https://www.set.or.th>).

As disclosed in the Circular, the Offer Price is Baht7.00 and is subject to up to 10% adjustments based on the market conditions in Thailand. Any adjustment will be made prior to the making of the Offer and the posting of the Offer Document. As at the date of this announcement and the Formal Offer Announcement, the Offeror has made the Offer Price at Baht7.00. The Offer, based on the Offer Price and the 184,095,498 Offer Shares, is valued at Baht1,288,668,486 (equivalent to approximately HK\$296,245,629).

Further announcements(s) will be made by the Company in accordance with the Hong Kong Listing Rules as and when required.

The exchange rates adopted in this announcement for illustration purposes only is HK\$1 to THB4.35.

By Order of the Board
SiS International Holdings Limited
Chiu Lai Chun, Rhoda
Company Secretary

Hong Kong, 1 November 2017

As at the date of this announcement, the executive directors are Mr. Lim Kiah Meng, Mr. Lim Kia Hong, Mr. Lim Hwee Hai, and Madam Lim Hwee Noi. The independent non-executive directors are Mr. Lee Hiok Chuan, Ms. Ong Wui Leng and Mr. Ma Shiu Sun Michael.

** For identification purpose only.*