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SIS INTERNATIONAL HOLDINGS LIMITED

新龍國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 00529)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10(B) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The attached announcement has been released by the Company on the Singapore Exchange Securities Trading Limited on 30 December 2013.

On Behalf of the Board of
SIS INTERNATIONAL HOLDINGS LIMITED
Lim Kia Hong
Chairman and Chief Executive Officer

Hong Kong, 30 December 2013

As at the date of this announcement, the executive directors are Mr. Lim Kiah Meng, Mr. Lim Kia Hong, Mr. Lim Hwee Hai and Madam Lim Hwee Noi. The independent non-executive directors are Mr. Lee Hiok Chuan, Ms. Ong Wui Leng and Mr. Ma Shiu Sun, Michael.

** For identification purposes only*



SIS INTERNATIONAL HOLDINGS LIMITED

ESTABLISHMENT OF US\$300 MILLION MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

SiS International Holdings Limited (the "**Company**") wishes to announce that it has established a US\$300 million Multicurrency Medium Term Note Programme (the "**MTN Programme**"). DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited have been appointed to act as the joint arrangers and dealers for the MTN Programme.

Under the MTN Programme, notes (the "**Notes**") may be issued in series (which may comprise of one or more tranches) in United States dollars, Singapore dollars or any other currency as may be agreed between the Company and the relevant dealers. Each series or tranche of Notes may be issued in various amounts and tenors, and may bear interest at a fixed, floating, variable or hybrid rate or may not bear interest. The Notes will be issued in bearer or registered form and may be listed on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") or any other stock exchange.

The Notes and coupons of all series will constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The Notes to be issued pursuant to the MTN Programme will be offered by the Company pursuant to the exemptions under Sections 274 and 275 of the Securities and Futures Act (Chapter 289 of Singapore).

The net proceeds arising from the issue of the Notes under the MTN Programme (after deducting issue expenses) will be used for the general corporate purposes of the Company and its subsidiaries, including the refinancing of certain existing borrowings and financing future capital expenditure(s) of the Company or its subsidiaries.

Approval in-principle has been obtained from the SGX-ST for permission to deal in and the quotation of any Notes to be issued under the MTN Programme and which are agreed at the time of issue thereof to be so listed on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. The approval in-principle of the SGX-ST for the listing and quotation of the Notes to be issued pursuant to the MTN Programme is not to be taken as an indication of the merits of the MTN Programme, the Notes, the Company and/or its subsidiaries and associated companies.

Dated this 30 day of December 2013

By Order of the Board

Lim Kia Hong
Chairman and Chief Executive Officer
SiS International Holdings Limited